



# MEMBER ENROLLMENT FORM & HEALTH HISTORY QUESTIONNAIRE

## EB 187

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<b>FOR EMPLOYER USE</b>	
POLICY No.	Div. No.
EMPLOYER/COMPANY NAME	
LOCATION	EMPLOYMENT DATE
EFFECTIVE DATE*	
NEW HIRE	
Y N	
REMARKS	

MEMBER NAME (First) <sup>3</sup>	MI <sup>3</sup>	(Last) <sup>3</sup>
MEMBER No. <sup>1</sup>		
OCCUPATION		
DATE OF BIRTH	PROOF OF AGE <input type="checkbox"/> Birth Certificate attached <input type="checkbox"/> Other	GENDER <input type="checkbox"/> M <input type="checkbox"/> F
		MARITAL STATUS* <input type="checkbox"/> Ma <input type="checkbox"/> Si <input type="checkbox"/> Di <input type="checkbox"/> Wi <input type="checkbox"/> Se <input type="checkbox"/> Co
*Ma - Married; Si - Single; Di - Divorced; Wi - Widowed; Se - Separated; Co - Common law		
TRN <sup>2</sup>	Home Tel. No.	Cellular No.
Work Tel. No.		
HOME ADDRESS		
E-mail Address		

GROUP HEALTH ONLY						
DEPENDENTS						
SURNAME	FIRST NAME	MI	SEX	RELATIONSHIP	DATE OF BIRTH	TRN
			<input type="checkbox"/> M <input type="checkbox"/> F			
			<input type="checkbox"/> M <input type="checkbox"/> F			
			<input type="checkbox"/> M <input type="checkbox"/> F			
			<input type="checkbox"/> M <input type="checkbox"/> F			
			<input type="checkbox"/> M <input type="checkbox"/> F			

GROUP LIFE & PENSION ONLY						
SALARY P.A.						
PENSION CONTRIBUTION: BASIC (5% of pensionable salary) % VOLUNTARY %						
TRUSTEE - If the designated beneficiary is a minor, it is strongly recommended that you appoint a trustee who will manage the insurance proceeds on behalf of the minor. The trustee may be any competent adult or institution.						
BENEFICIARY NAME	RELATIONSHIP	LIFE (%)	PENSION (%)	DATE OF BIRTH	SEX	TRN
					<input type="checkbox"/> M <input type="checkbox"/> F	
TRUSTEE NAME:						
					<input type="checkbox"/> M <input type="checkbox"/> F	
TRUSTEE NAME:						
					<input type="checkbox"/> M <input type="checkbox"/> F	
TRUSTEE NAME:						
					<input type="checkbox"/> M <input type="checkbox"/> F	
TRUSTEE NAME:						

As provided under my Employer's Group Contract with Guardian Life Limited, I elect coverage on behalf of myself and my eligible dependent(s) as listed above (where applicable) and authorize my employer to deduct from my earnings the contributions required (if any) for the coverage.

I authorize Guardian Life Limited to have access to, and copies of, all medical, hospital or other institution/agency records relating to the diagnosis, treatment or services provided to me or a covered dependent.

\_\_\_\_\_  
SIGNATURE OF EMPLOYEE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
NAME OF AUTHORIZED OFFICER OF EMPLOYER

\_\_\_\_\_  
SIGNATURE OF AUTHORIZED OFFICER OF EMPLOYER

\_\_\_\_\_  
POSITION OF AUTHORIZED OFFICER OF EMPLOYER

\_\_\_\_\_  
COMPANY STAMP

\_\_\_\_\_  
DATE

(If employee is applying for coverage outside of eligibility period, please complete the Health History Questionnaire on the overleaf)

# HEALTH HISTORY QUESTIONNAIRE

All information contained in this questionnaire is strictly confidential.

This Health History Questionnaire is being completed for:  EMPLOYEE ONLY     EMPLOYEE & DEPENDENTS     DEPENDENTS ONLY   

NAME	RELATIONSHIP	HEIGHT	WEIGHT	DATE OF BIRTH	SEX	TRN

## PERSONAL HEALTH HISTORY

(NOTE: IF QUESTIONNAIRE IS BEING COMPLETED FOR NEW DEPENDENTS, GIVE DETAILS ONLY FOR DEPENDENTS.)

**FOR THE EMPLOYEE**

1. Are you employed by the employer named on this form for more than 30 hours every week? YES  NO

**FOR THE EMPLOYEE AND/OR DEPENDENTS KINDLY RESPOND 'YES' OR 'NO' TO THE FOLLOWING QUESTIONS.**

- 2. During the last 5 years, have you or any of your dependents consulted, been examined or treated by a Doctor, or been advised to have any diagnostic tests (e.g. blood tests, X-Rays, CAT Scan, MRI) etc.? YES  NO
- 3. During the last 5 years, have you or any of your dependents undergone a surgical operation, or been treated in any hospital or other institution? YES  NO
- 4. Have you or any of your dependents been treated for, or been told that you have Heart Trouble, Blood Disease, High Blood Pressure, Kidney Disorder, Diabetes, Tuberculosis, Cancer, Tumor, Ulcer, Asthma, Epilepsy, Alcoholism, Mental Disorder, or any other disease not listed anywhere on this application? YES  NO   
(If 'Yes' underline/state disease.) \_\_\_\_\_
- 5. Have you or any of your dependents been diagnosed with, or treated for HIV, AIDS, or ARC (AIDS related complications) (If 'Yes; underline disease.) YES  NO
- 6. Are you or any of your dependents now receiving, contemplating, or been advised to seek any medical attention or surgical treatment, or taking any medication? YES  NO
- 7. Do you or any of your dependents have any disorder of the female organs or breast? YES  NO
- 8. Are you or any of your dependents now pregnant? YES  NO
- 9. Do you or any of your dependents have any physical impairments? YES  NO
- 10. Do you or any of your dependents have any prior or existing history of alcoholism or drug abuse? YES  NO
- 11. Have you or any of your dependents ever had an application for Life or Health Insurance declined, postponed, rated or modified in any way? YES  NO

IF THE RESPONSE TO ANY OF QUESTIONS 2-11 IS 'YES', GIVE COMPLETE DETAILS BELOW (CONTINUE ON ANOTHER SHEET, IF NECESSARY)

QUESTION NO.	FULL NAME OF PERSON TREATED	NATURE OF AILMENT	DEGREE OF RECOVERY: (FULL, PARTIAL OR CONTINUING)	NAME AND ADDRESS OF ATTENDING PHYSICIAN OR DENTIST

I declare that all the statements on this form are full, true and complete, and I understand that they form the basis upon which any insurance will be made effective. I authorize the physician, hospital or other medically related facility to disclose to **Guardian Life Limited** information about my health, habits or medical history, as well as that of any dependents listed above. It is further understood that **Guardian Life limited** reserves the right to request an examination by a Physician of their choice to aid its decision.

Signature of Employee \_\_\_\_\_ Date \_\_\_\_\_

### TO BE COMPLETED BY THE EMPLOYER (When the questions relate to the employee)

- 1. Is the employee absent from work and unable to perform his/her duties? YES  NO  If YES give details \_\_\_\_\_
- 2. Has the employee been absent from work for more than 1 week due to sickness or injury during the past 6 months? YES  NO  If YES give details \_\_\_\_\_
- 3. Do you know of any prior or existing serious physical impairment, history of drug abuse or alcoholism? YES  NO  If YES give details \_\_\_\_\_

NAME OF AUTHORIZED OFFICER OF EMPLOYER      SIGNATURE OF AUTHORIZED OFFICER OF EMPLOYER      POSITION OF AUTHORIZED OFFICER OF EMPLOYER

DATE \_\_\_\_\_